

# U S B A N K R U P T C Y R O U N D T A B L E



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Many companies in a liquidity crisis have been unable to refinance their debts or meet working capital needs. Troubled firms have struggled to raise financing for turnaround initiatives. Traditional restructurings under the Chapter 11 process have been difficult, with section 363 sales and liquidations more prevalent over the last two years.

## THE MODERATOR



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James H.M. Sprayregen is recognised as one of the country's outstanding restructuring lawyers, and has led some of the most complex Chapter 11 filings in recent history. Mr Sprayregen has extensive experience representing major US and international companies in and out of court as well as buyers and sellers of assets in distressed situations. He has experience advising boards of directors, and generally representing domestic and international debtors and creditors in workout, insolvency, restructuring, and bankruptcy matters.